

## Company Profile

Formed by the merger of Office Depot and OfficeMax in November, 2013, Office Depot, Inc. is a leading global provider of products, services, and solutions for every workplace – whether your workplace is an office, home, school or car. Office Depot, Inc. is a resource and a catalyst to help customers work better. We are a single source for everything customers need to be more productive, including the latest technology, core office supplies, print and document services, business services, facilities products, furniture, and school essentials.

The company has annual sales of approximately \$11 billion, employs approximately 38,000 associates, and serves consumers and businesses in North American and abroad with approximately 1,400 retail stores, award-winning e-commerce sites and a dedicated business-to-business sales organization with a global network of wholly owned operations, franchisees, licensees and alliance partners. The company operates under several banner brands including Office Depot, OfficeMax and Grand & Toy. The company's portfolio of exclusive product brands include TUL, Foray, Brenton Studio, Ativa, WorkPro, Realspace and HighMark.

*Two great companies have come together to create a stronger, more efficient global provider of products, services, and solutions, fully committed to setting a new standard for serving the workplaces of today and tomorrow through innovation and exceptional customer experiences*

### More Choices

The new Office Depot, Inc. offers a broader portfolio of the right products to help customers enhance the performance and efficiency of their organizations, whether they shop at an OfficeMax or Office Depot store, online at one of our leading e-commerce websites, or through a business-to-business contract relationship.

### Broader Access

To serve an increasingly mobile workplace, we are building on our leading digital platforms, enhancing our omnichannel capabilities and expanding our global reach to serve customers whenever, wherever and however they choose.

### Dedicated Service

Customers will find committed, dedicated service across all points of contact. The new company serves a wide range of customers, including consumers, small business owners, government agencies, and multinational corporations.

### Everyday Value

The combined company brings continued value to our customers through high-performing products, enhanced customer engagement programs and the efficiency of dealing with a single source for multinational purchasing needs.

### Future Filled with Innovation

The combined company brings innovations such as new business services; new store formats; an expanded array of products, services and categories; and new customer engagement programs.

## Company Highlights

**\$11 billion** in sales

Approximately **1,400** retail stores in the U.S.

**Online order/in-store pick-up**

**The #8 online retailer in North America**, according to estimates by *Internet Retailer*

Nationwide network of distribution centers providing **next-day service**

**99%+ fill rates** and customized delivery solutions

Serves consumers and businesses in North America and abroad

**Global sourcing capabilities** that bring the best products from around the world to our customers

## Investor Relations Contact

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