

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549
 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL	
OMB Number:	3235-0076
Estimated average burden hours per response:	4.00

1. Issuer's Identity

CIK (Filer ID Number) 0000800240	Previous Names None	Entity Type
Name of Issuer ODP Corp	OFFICE DEPOT INC Office Depot, Inc.	<input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Limited Partnership <input type="checkbox"/> Limited Liability Company <input type="checkbox"/> General Partnership <input type="checkbox"/> Business Trust <input type="checkbox"/> Other (Specify)
Jurisdiction of Incorporation/Organization DELAWARE		
Year of Incorporation/Organization Over Five Years Ago <input checked="" type="checkbox"/> Within Last Five Years (Specify Year) 2020 Yet to Be Formed		

2. Principal Place of Business and Contact Information

Name of Issuer			
ODP Corp			
Street Address 1		Street Address 2	
6600 North Military Trail			
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
Boca Raton	FLORIDA	33496	561-438-4800

3. Related Persons

Last Name	First Name	Middle Name
Smith	Gerry	P.
Street Address 1	Street Address 2	
6600 North Military Trail		
City	State/Province/Country	ZIP/PostalCode
Boca Raton	FLORIDA	33496
Relationship: <input checked="" type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

Chief Executive Officer and Director

Last Name	First Name	Middle Name
Scaglione	D.	Anthony
Street Address 1	Street Address 2	
6600 North Military Trail		
City	State/Province/Country	ZIP/PostalCode
Boca Raton	FLORIDA	33496
Relationship: <input checked="" type="checkbox"/> Executive Officer <input type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

Executive Vice President, Chief Financial Officer

Last Name	First Name	Middle Name
Bleisch	N.	David
Street Address 1	Street Address 2	
6600 North Military Trail		
City	State/Province/Country	ZIP/PostalCode
Boca Raton	FLORIDA	33496
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

Executive Vice President, Chief Legal and Administrative Officer

Last Name	First Name	Middle Name
Gannfors	John	W.
Street Address 1	Street Address 2	
6600 North Military Trail		
City	State/Province/Country	ZIP/PostalCode
Boca Raton	FLORIDA	33496
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

Executive Vice President, Chief Merchandising and Supply Chain Officer

Last Name	First Name	Middle Name
Leeper	Terry	
Street Address 1	Street Address 2	
6600 North Military Trail		
City	State/Province/Country	ZIP/PostalCode
Boca Raton	FLORIDA	33496
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

Executive Vice President, Chief Technology Officer

Last Name	First Name	Middle Name
Moffitt	Kevin	
Street Address 1	Street Address 2	
6600 North Military Trail		
City	State/Province/Country	ZIP/PostalCode
Boca Raton	FLORIDA	33496
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

Executive Vice President, Chief Retail Officer

Last Name	First Name	Middle Name
Mohan	Stephen	M.
Street Address 1	Street Address 2	
6600 North Military Trail		
City	State/Province/Country	ZIP/PostalCode
Boca Raton	FLORIDA	33496
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

Executive Vice President, Business Solutions Division

Last Name	First Name	Middle Name
Slattery II	John	M.
Street Address 1	Street Address 2	
6600 North Military Trail		
City	State/Province/Country	ZIP/PostalCode
Boca Raton	FLORIDA	33496
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

President, CompuCom Division

Last Name	First Name	Middle Name
Allen	Quincy	L.
Street Address 1	Street Address 2	
6600 North Military Trail		
City	State/Province/Country	ZIP/PostalCode
Boca Raton	FLORIDA	33496
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Campbell	Kristin	A.
Street Address 1	Street Address 2	
6600 North Military Trail		
City	State/Province/Country	ZIP/PostalCode
Boca Raton	FLORIDA	33496
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Jamison	Cynthia	T.
Street Address 1	Street Address 2	
6600 North Military Trail		
City	State/Province/Country	ZIP/PostalCode
Boca Raton	FLORIDA	33496
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Ruiz De Luzuriaga	Francesca	
Street Address 1	Street Address 2	
6600 North Military Trail		
City	State/Province/Country	ZIP/PostalCode
Boca Raton	FLORIDA	33496
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
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Samant Shashank
Street Address 1 **Street Address 2**
6600 North Military Trail
City **State/Province/Country** **ZIP/PostalCode**
Boca Raton FLORIDA 33496
Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name **First Name** **Middle Name**
Schoppert Wendy L.
Street Address 1 **Street Address 2**
6600 North Military Trail
City **State/Province/Country** **ZIP/PostalCode**
Boca Raton FLORIDA 33496
Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name **First Name** **Middle Name**
Szymanski David M.
Street Address 1 **Street Address 2**
6600 North Military Trail
City **State/Province/Country** **ZIP/PostalCode**
Boca Raton FLORIDA 33496
Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name **First Name** **Middle Name**
Vassalluzzo Joseph S.
Street Address 1 **Street Address 2**
6600 North Military Trail
City **State/Province/Country** **ZIP/PostalCode**
Boca Raton FLORIDA 33496
Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name **First Name** **Middle Name**
Dunlop Marcus B.
Street Address 1 **Street Address 2**
6600 North Military Trail
City **State/Province/Country** **ZIP/PostalCode**
Boca Raton FLORIDA 33496
Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture	Health Care	Retailing
Banking & Financial Services	Biotechnology	Restaurants
Commercial Banking	Health Insurance	Technology
Insurance	Hospitals & Physicians	Computers
Investing		

Investment Banking
Pooled Investment Fund
Is the issuer registered as an investment company under the Investment Company Act of 1940?
Yes No
Other Banking & Financial Services

X Business Services
Energy
Coal Mining
Electric Utilities
Energy Conservation
Environmental Services
Oil & Gas
Other Energy

Pharmaceuticals
Other Health Care
Manufacturing
Real Estate
Commercial
Construction
REITS & Finance
Residential
Other Real Estate

Telecommunications
Other Technology
Travel
Airlines & Airports
Lodging & Conventions
Tourism & Travel Services
Other Travel
Other

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Investment Company Act Section 3(c)	
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)
Rule 504 (b)(1)(iii)	Section 3(c)(4)	Section 3(c)(12)
X Rule 506(b)	Section 3(c)(5)	Section 3(c)(13)
Rule 506(c)	Section 3(c)(6)	Section 3(c)(14)
Securities Act Section 4(a)(5)	Section 3(c)(7)	

7. Type of Filing

X New Notice Date of First Sale 2021-01-29 First Sale Yet to Occur
Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

X Equity
Debt
Pooled Investment Fund Interests
Tenant-in-Common Securities

Option, Warrant or Other Right to Acquire Another Security	Mineral Property Securities
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient	Recipient CRD Number	<input checked="" type="checkbox"/> None
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD Number	<input checked="" type="checkbox"/> None

Street Address 1

Street Address 2

City	State/Province/Country	ZIP/Postal Code
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State(s) of Solicitation (select all that apply)
 Check "All States" or check individual States All States Foreign/non-US

13. Offering and Sales Amounts

Total Offering Amount \$26,000,000 USD or Indefinite
 Total Amount Sold \$26,000,000 USD
 Total Remaining to be Sold \$0 USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD Estimate
 Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
ODP Corp	/s/ N. David Bleisch	N. David Bleisch	Exec Vice President, Chief Legal and Administrative Officer	2021-01-29

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.
